

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 28, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Imperial Hotel, Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 9708
 URL: https://www.imperialhotel.co.jp/en?stt_lang=en
 Representative: Jun Kazama, President
 Inquiries: Ryuta Suzuki, Director of Finance Department
 Telephone: +81-3-3504-1111
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	13,584	1.9	762	21.1	844	21.8	828	21.0
June 30, 2024	13,326	6.9	629	(15.7)	693	(13.8)	684	(13.3)

Note: Comprehensive income For the three months ended June 30, 2025: ¥856 million [27.1%]
 For the three months ended June 30, 2024: ¥673 million [(30.6%)]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	6.98	—
June 30, 2024	5.77	—

Reference: EBITDA (ordinary profit + interest expenses + depreciation and amortization)

For the three months ended June 30, 2025: ¥1,320 million [(3.9%)]
 For the three months ended June 30, 2024: ¥1,374 million [(4.0%)]

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	68,392	45,728	66.9
March 31, 2025	69,034	45,347	65.7

Reference: Equity
 As of June 30, 2025: ¥45,728 million
 As of March 31, 2025: ¥45,347 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	2.00	—	4.00	6.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		2.00	—	4.00	6.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages indicate year-on-year changes in the full year row and the ratio of change compared to the same quarter of the previous year in the quarter row)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second quarter (total)	25,300	2.3	(400)	—	(200)	—	(250)	—	(2.11)
Full year	56,100	6.6	1,200	(24.6)	1,700	(17.6)	1,650	(36.2)	13.91

Note: Revisions to the consolidated financial forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – companies

Excluded: – companies

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	118,800,000 shares
As of March 31, 2025	118,800,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	151,976 shares
As of March 31, 2025	151,976 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	118,648,024 shares
Three months ended June 30, 2024	118,648,024 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Statements about the future recorded herein are based on the information we currently possess and certain suppositions we deem to be reasonable, and actual performance, etc. may differ greatly due to various factors.